

To: *Bucharest Stock Exchange*  
*Romanian Financial Supervisory Authority*

## **CURRENT REPORT 04/2026**

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	<b>20.03.2026</b>
Name of the Company	<b>Electro-Alfa International S.A.</b>
Registered Office	<b>15 Calea Nationala, Botosani, Botosani</b>
Phone	<b>+40 754 908 742</b>
Email	<b>investors@electroalfa.ro</b>
Registration nr. with Trade Registry	<b>J1994001310079</b>
Fiscal Code	<b>7348194</b>
Subscribed and paid share capital	<b>RON 47,136,076.75</b>
Total number of shares	<b>188,544,307</b>
Symbol	<b>EAI</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Market, Premium Tier</b>

**Important events to be reported:** Notification of major holdings >5%

The management of Electro-Alfa International S.A. (hereinafter referred to as the "Company") informs the market that it has received, from the European Bank for Reconstruction and Development, the notification regarding the increase of the major holdings above the 5% threshold.

The notification is attached to this Current Report.

Stefan Petrea  
CEO



**European Bank**  
for Reconstruction and Development

To:

**Electro-Alfa International S.A.**

Address: 15 Calea Nationala, Botosani, Botosani

**Annex no. 18 FSA Regulation no. 5/2018**

**Standard form for notification of major holdings**

<p><b>1. Identity of the issuer or of the issuer of the underlying shares to which voting rights are attached</b></p> <p>Name: Electro-Alfa International S.A. (ISIN: RO249YW1FZP5) (symbol EAI), CUI 7348194 Address: 15 Calea Nationala, Botosani, Botosani</p>														
<p>2. Reason for the notification (please tick the appropriate box or boxes):</p> <p><input type="checkbox"/> an acquisition or disposal of voting rights  <input type="checkbox"/> an acquisition or disposal of financial instruments  <input type="checkbox"/> an event changing the breakdown of voting rights  <input checked="" type="checkbox"/> other (please specify): <b>Initial Public Offering</b></p>														
<p>3. Details of person subject to the notification obligation</p> <table border="1"> <tr> <td colspan="2">Name:</td> <td colspan="3">City and country of registered office (where applicable):</td> </tr> <tr> <td colspan="2">European Bank for Reconstruction and Development</td> <td colspan="3">One Exchange Square, London EC2A 2JN, United Kingdom</td> </tr> </table>					Name:		City and country of registered office (where applicable):			European Bank for Reconstruction and Development		One Exchange Square, London EC2A 2JN, United Kingdom		
Name:		City and country of registered office (where applicable):												
European Bank for Reconstruction and Development		One Exchange Square, London EC2A 2JN, United Kingdom												
<p>4. Full name(s) of shareholder(s) (if different from point 3)</p> <p>N/A</p>														
<p>5. Date on which the was crossed or reached (vote percentage)</p> <p>10.02.2026</p>														
<p>6. Total positions of person(s) subject to the notification obligation</p> <table border="1"> <thead> <tr> <th></th> <th>% of voting rights attached to shares (total of 7.A)</th> <th>% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)</th> <th>Total of both in % (7.A + 7.B)</th> <th>Total number of voting rights of issuer</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>						% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer					
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**European Bank**  
for Reconstruction and Development

Resulting situation on the date on which the threshold was crossed or reached	5.000000875%	N/A	5.000000875%	188,544,307
Position at previous notification date (if applicable)	N/A	N/A	N/A	N/A

7. Information to be notified of the resulting situation on the date on which the threshold was crossed or reached

A. Voting rights attached to shares

Class/type of shares ISIN code, if applicable	Number of voting rights		% of voting rights	
	Direct Art. 69 para. (1)-(3) of Law No. 24/2017	Indirect Art. 70 of Law No. 24/2017	Direct Art. 69 para. (1)-(3) of Law No. 24/2017	Indirect Art. 70 of Law No. 24/2017
RO249YW1FZP5	9,427,217	N/A	5.000000875%	N/A
<b>SUBTOTAL A</b>	<b>9,427,217</b>		<b>5.000000875%</b>	

B.1: Financial instruments pursuant to Art. 73 para. (1) letter (a) of Law 24/2017

Type of financial instrument	Expiration date (maturity date)	Conversion/ exercise period	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights
N/A	N/A	N/A	N/A	N/A
			N/A	N/A
		<b>SUBTOTAL B.1</b>		



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**European Bank**  
for Reconstruction and Development

Completed at Bucharest on 19th of March 2026

Name: Mihaela Mihailescu

Position: Associate Director, Deputy Head Romania

A handwritten signature in blue ink, appearing to be 'Mihaela Mihailescu', written in a cursive style.

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