



<b>Indicator</b>	<b>2026</b>
<b>Revenue</b>	<i>1014 mil</i>
<b>Operating Expenses</b>	<i>881 mil</i>
<b>EBITDA</b>	<i>133 mil</i>
<b>Gross Profit</b>	<i>111 mil</i>

A positive revenue trajectory is anticipated, with an estimated increase of approximately 22%, reaching RON 1.014 billion. This growth is primarily driven by the expansion of the company's core operational segments, namely the manufacturing of electrical equipment and EPC (Engineering, Procurement & Construction) services which continue to generate strong volume and market demand.

At the same time, operating expenses are expected to evolve in line with business growth, reflecting a prudent and balanced approach in the context of an ongoing volatile and unpredictable geopolitical environment.

From a profitability perspective, management estimates EBITDA to reach approximately RON 133 million in 2026, while gross profit is projected at around RON 111 million, indicating the preservation of solid margins alongside operational expansion.

Regarding investments, the company remains committed to continuing the implementation of the investment projects outlined in the IPO Prospectus throughout 2026, in line with its strategic priorities.